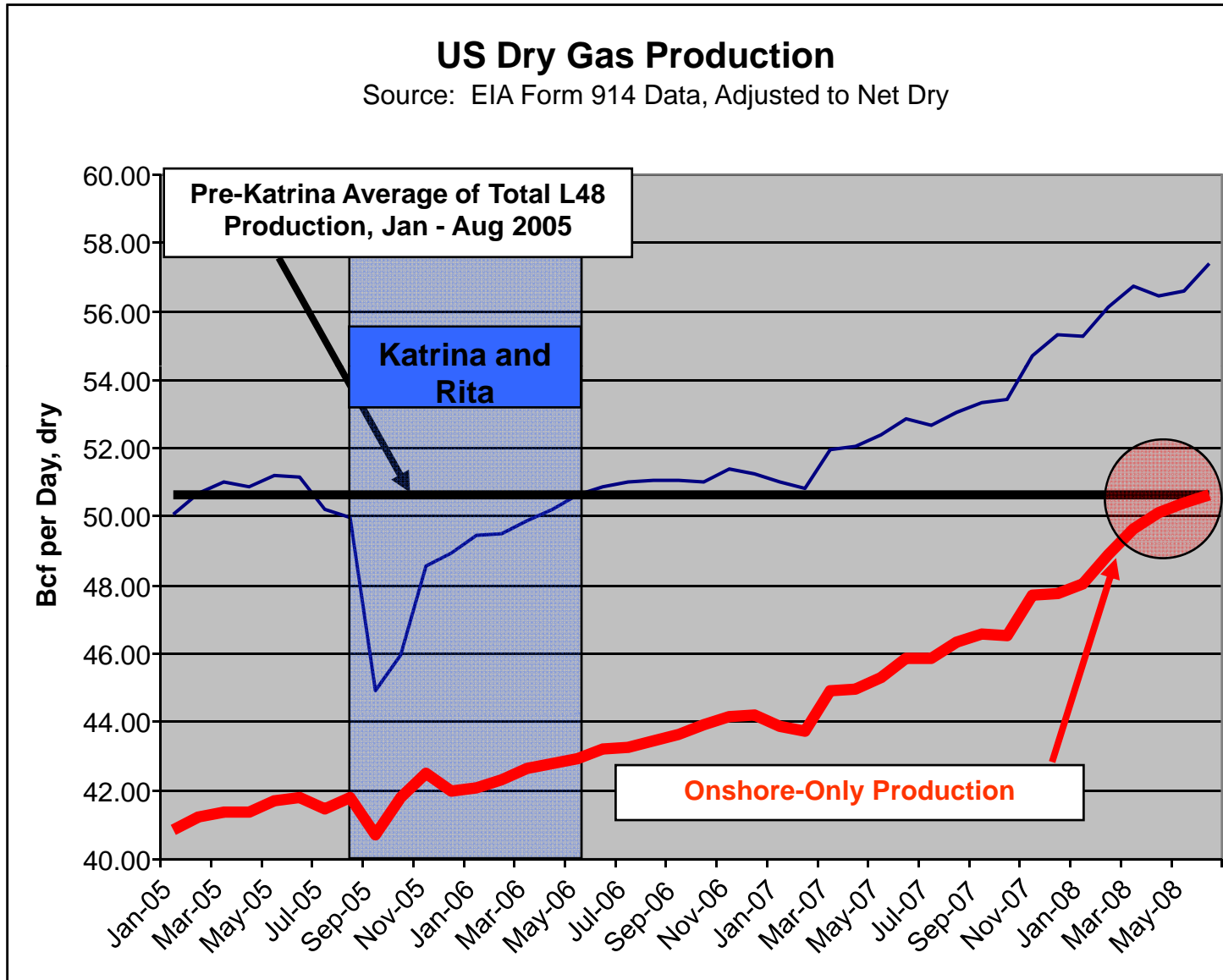




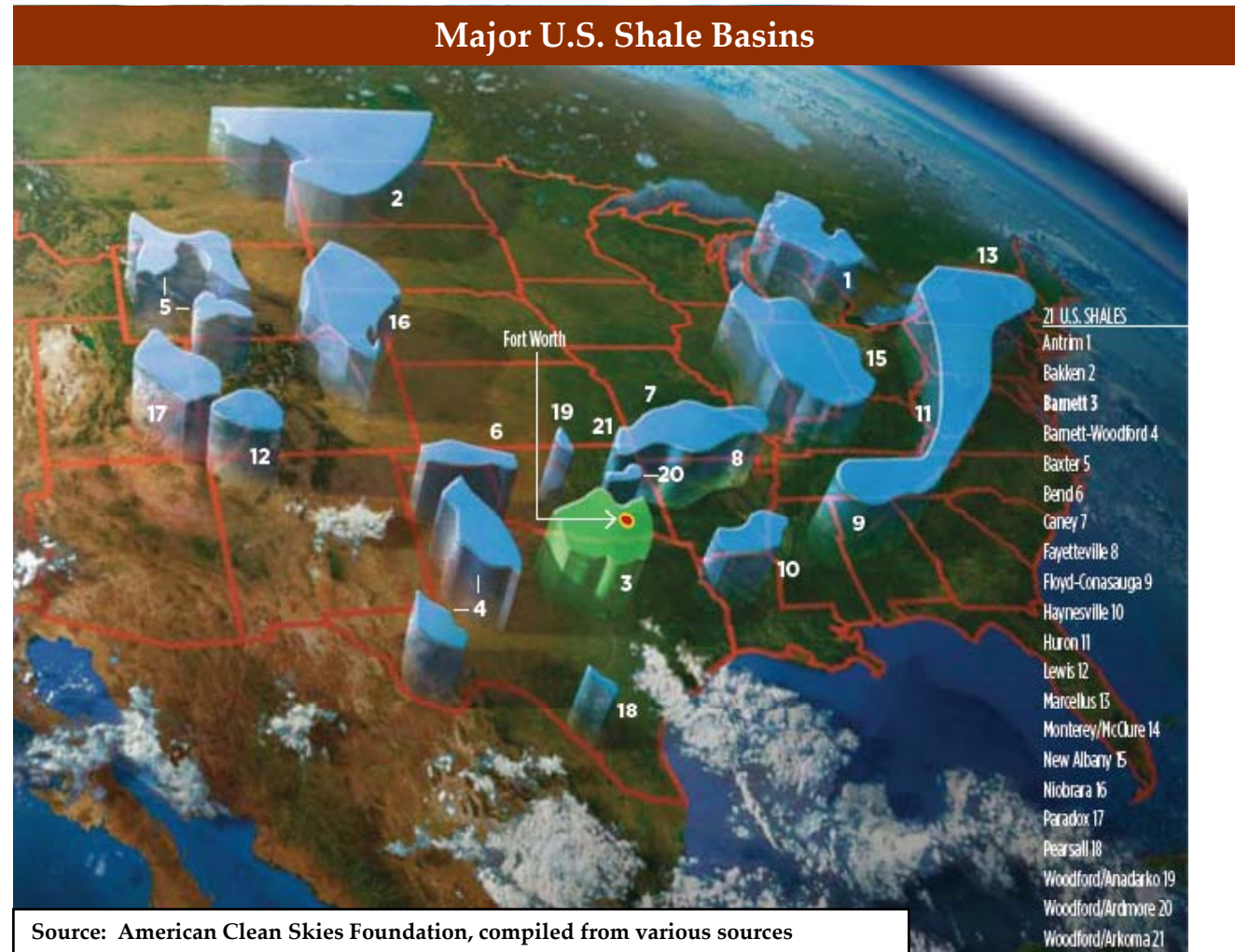
*Executive Summary* **As of June, Onshore Production by itself has Reached that Pre-Katrina Value for Total Lower 48 Production – Offshore is Surplus**



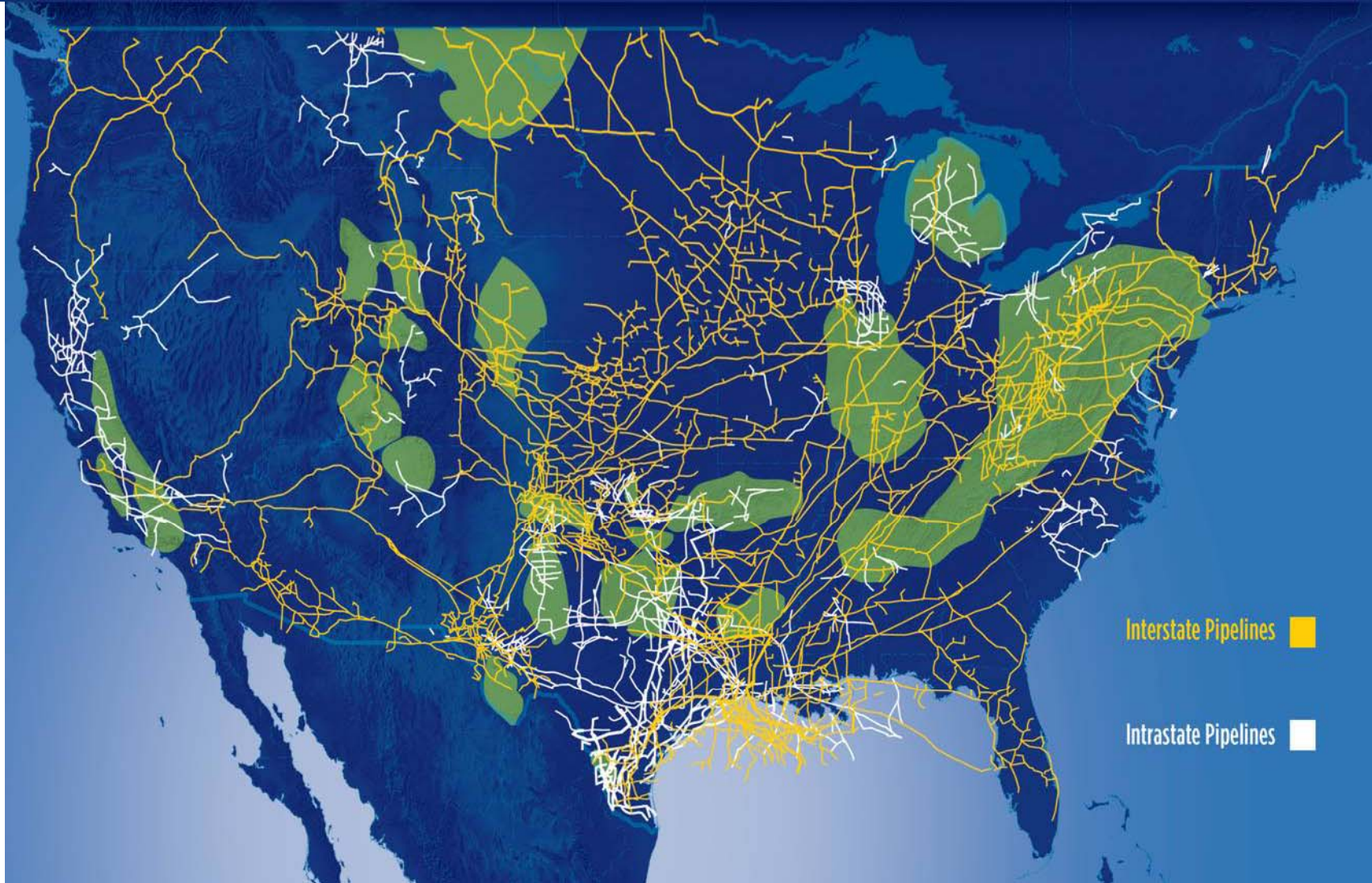
## U.S. Gas Shales » Location of Shale Basins

### Major Shale Basins are Located Across the Entire U.S.

- There are at least 21 shale basins located in over 20 states in the U.S.
- Producing areas include Antrim, Barnett, Devonian, Fayetteville, and Woodford.
- Emerging plays include Haynesville and Marcellus.
- The following slides highlight these major plays:
  - Barnett
  - Fayetteville
  - Haynesville
  - Marcellus
  - Woodford



## U.S. Natural Gas Shale Basins Align with Pipeline Grid



Sources: EIA, US Natural Gas Pipeline Network

©2008 Navigant Consulting, Inc.

American Clean Skies Foundation

